



## Op'art Devis Document

### Compatibility:

This module is compatible with versions 1.5 and 1.6 of Prestashop.

### Installation:

1. Go to backoffice, then choose « modules » from the menu.
2. Click on « add a module », then « choose a file ».
3. Select the archive opartdevis.zip that you will find on your computer.
4. Click on « put this module online ».
5. Go to « Payment » and look for the « Op'art quotes » module.
6. Click on the « install » button.
7. Once the module has been correctly installed, you will see a new sub-menu, named « quotes » in the orders tab in your backoffice.

### Configuration of the module:

Go to « modules », then click on « configure », opposite the « Op'art quotes » module.

**Send an email to your client:** if you tick this box, an email containing the quote, will be sent to the client, when he creates a quote.

**Send an email to the administrator:** if you tick this box, the administrator will receive an email alert, as soon as a client creates a quote (the quote will be attached to the email).

**Choose the administrator's contact email:** from the list displayed, choose the administrator's email, in charge of quote requests. If you cannot find the desired email in the list, you can add it, via the « Clients/contacts » menu in your backoffice.

**Open text:** this text will appear on the quote in PDF format.

**Confirmation text:** this text will appear in the quote, in PDF format. You can use it to specify the conditions of the quote.

**Good for agreement text:** This text will appear on the PDF quotation.

**Maximum product on first page :** Enter here the maximum number of product which will be displayed on the PDF first page.

**Maximum products on other pages:** Enter here the maximum product which will be displayed on others pages.

**Quotation are valid for:** Enter here the number of days during the quotation will valid. Only quotation with statut set to « validate » will be affected by this setting. A quotation with the statut is « validate » and with a « expiration date » overed will be set automatically to the statut « expired ». You can enter here 0 to ignore this setting.

**Display free form:** If you choose yes for this setting then customer with no account will be able to create a quotation. But this quotation will not use the cart. It will use a classic form and you will receive the customer

query by email.

**The my quotation button is always displayed :** If you choose yes for this setting. The « my quotation » button which is displayed in the customer account will be displayed only if the customer has quotation.

## List the clients' quotes:

You will find your clients' quotes in the «orders/quotes» menu in your backoffice.

The following actions are possible for each quote: «Show», «Modify», «See the client», «Send to the client by email», «Send to the administrator by email».

**Show:** by clicking on this button, you will display the quote in PDF format.

**Modify:** this button will allow you to modify an existing quote, irrespective of whether it has been created by a client or yourself.

**See the client:** allows you to see the client file of the person related to the quote.

**Send to the client by email:** by clicking on this button, the email containing the quote will be sent to the client.

**Send to the administrator by email:** by clicking on this button, the email containing the quote will be sent to the administrator (previously designated in the module's configuration menu).

**Validate :** By clicking on this button the quotation will be validated. It will no more be modifiable by customer. He will be able to use it to proceed an order.

**Create a new quote:** by clicking on the icon +, that is on the top right-hand side of the quote you will be able to create a quote and attribute it to the client.

## Frequently asked questions :

### How can i change the email sent to the customer and admin ?

You can modify the text in mail editing the files located in the "/modules/opartdevis/mails/fr/" directory.

I don't want that customer are able to create their own quote, how to do that ?

Go to the « modules » menu and click on the « configure » button located near the « op'art devis » module.

Click on the « hook » button and delete module from the following hook :

- displayLeftColumn
- displayPayment (non-positionable hooks)
- displayShoppingCart
- displayRightColumn

### I wan't to customize the quotation pdf, how to do that ?

You have to know the HTML and CSS code in order to customize the quotation PDF files.

Your modifications have to be added to the files located in the

« \modules\opartdevis\views\templates\front\pdf » directory

### I see an error message when i try to send the quote usin mail, what can i do ?

Please, check if you have setted up the administrator email in the configuration module.

It's also possible that you don't have the email template necessary for your language.

Go to the "/modules/opartdevis/mails/" directory and check if a directory using the iso code of your language exist. (Like « es » for « spanish »).

If not, copy the « en » directory and paste it in "/modules/opartdevis/mails/" then rename it using your iso code language.

Now you have to translate the file inside the new directory you've just created.

**How can i add the « add to quotation » button in my product page ?**

That is not possible. It is necessary to add the product to the cart before transform it into a quote.  
So the button « add to quote » can not exist.